



# Faculty Advising Framework

## Core Competencies for Inclusive Advising: **Advisors**

| Competencies  | Skills   | Concepts, Knowledge, and Practices  | Example of Advisor Success   |  |
|---|--|---|--|--|
| <b>Interpersonal Competencies</b> <sup>(1, 2)</sup> | Interpersonal skills <sup>(2)</sup>  | Create rapport and build academic advising relationships. <sup>(3, 4, 5, 6)</sup>                   | *Demonstrate personal care for student success <sup>(7,8)</sup>  |  |
|   |  |   | Balance challenge and support with students <sup>(4, 6)</sup>  |  |
|   |  |   | Encourage student reflection <sup>(4)</sup>  |  |
|   | Communication skills <sup>(2)</sup>  | Make appropriate and effective referrals <sup>(4)</sup>   |  |  |
|   |  | Collaborate effectively with colleagues <sup>(4, 6)</sup>   |  |  |
|   |  | Empower students to develop educational and career planning skills <sup>(4)</sup>                   |  |  |
|   |  | Communicate effectively across cultural differences <sup>(4)</sup>                                  |  | Communicate in an inclusive and respectful manner. <sup>(3, 4)</sup>   |
|   |  |   |  | Employ active listening techniques <sup>(4)</sup>  |
|   |  |   |  | Ask effective questions <sup>(4)</sup>   |
|   | Knowledge of self <sup>(2)</sup>   | Exhibit effective written and email communication <sup>(4)</sup>                                    |  |  |
|   |  | Practice self-reflection and exhibits self-awareness <sup>(4, 6)</sup>                              |  | Engage in ongoing assessment and development of self and the advising practice. <sup>(3, 4, 6)</sup>   |
|   |  |   |  | Recognize his/her own professional strengths and limitations <sup>(4, 6)</sup>   |
|   |  |   | Articulate a personal advising philosophy <sup>(4)</sup>   |  |
| <b>Navigating the Institution</b> <sup>(1)</sup>    | Understanding of Higher Education and college/university in general <sup>(4)</sup>             | Understand Institution specific history, mission, vision, values, and culture. <sup>(3, 4, 9)</sup> |  |  |
|   |  | Understand Institution specific policies, procedures, rules, and regulations. <sup>(3, 4, 9)</sup>  | Understand institution-specific curriculum, degree programs, and other academic requirements and options. <sup>(3, 4, 9)</sup> |  |
|   |  | *Be aware of equity, access, and achievement issues in higher education <sup>(4, 9)</sup>           |  |  |
|   | Effective use of campus resources <sup>(4)</sup>   | Be aware of campus and community resources that support student success. <sup>(3, 4, 9)</sup>       |  | Understand, utilize, and collaborate with campus units such as academic dean's offices, Office of the Registrar, Office of Student Financial Aid, etc. <sup>(4, 9)</sup> |
|   |  |   |  | Be familiar with enrichment, leadership and co-curricular options <sup>(1, 4)</sup>  |
|   |  |   |  | Understand the financial aid process and connect with financial aid office as pertaining to your HE institution <sup>(10)</sup>  |
|   |  |   |  | Collaborate effectively with colleagues <sup>(4, 6)</sup>  |
|   | Promote student understanding of the logic and purpose of the curriculum. <sup>(3, 4, 9)</sup> |   |  |  |



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| <b>Navigating the Institution</b> <sup>(1)</sup>                   | Effective use of career resources <sup>(4)</sup>          | Understand the career development process <sup>(4)</sup>   | Appropriately refer students to career advising resources on campus <sup>(4)</sup><br>Help students make the connection between their educational experience and post-graduation options <sup>(4, 9)</sup> |  |
|  |   | Ability to begin a career conversation with students <sup>(4)</sup>  |  |  |
| <b>Seek and Share Advising Knowledge</b><br>(modified 11)          | Familiarity with the advising profession <sup>(4)</sup>   | Understand the history and role of academic advising in higher education. <sup>(3, 4)</sup>                            | Be familiar with campus and national advising trends <sup>(4)</sup>  |  |
|  |   |  | Understand the structure of academic and career advising <sup>(4)</sup>  |  |
|  |   |  | Understand expected outcomes of academic advising <sup>(3)</sup>   |  |
|  |   |  | Understand relevant theories to academic advising <sup>(3,4)</sup>   |  |
|  |   |  | Understand Academic advising approaches and strategies. <sup>(3, 4)</sup>  | *Demonstrate care for student success <sup>(7,8)</sup>   |
|  |   |  |  | *Proactively bring information to Students <sup>(7,8)</sup>  |
|  | Demonstration of ethical advising practice <sup>(4)</sup> | Understand legal guidelines of advising practice, including privacy regulations and confidentiality. <sup>(3, 4)</sup> |  | *Provide multi-faceted/Holistic support <sup>(7,8,12)</sup>  |
|  |   |  |  | *Cultivate self-improvement in students <sup>(8)</sup>   |
|  |   |  |  | Effectively apply relevant (replaced FERPA) guidelines and confidentiality protocols <sup>(4, 6)</sup> |
|  |   |  |  | Title IX   |
|  |   |  |  | Clery Act reporting  |
|  |   |  |  | Understand professional liability and legal issues in advising <sup>(4)</sup>                          |
| Effective use of advising technologies and tools. <sup>(3,4)</sup> |   | Exhibit appropriate boundaries with students <sup>(4)</sup>  |  |  |
|  |   | Effectively use Undergraduate Catalog <sup>(4)</sup>   |  |  |
|  |   | Effectively use Student record systems <sup>(4, 6)</sup>   |  |  |
|  |   | Effectively use Enrollment tools <sup>(4, 6)</sup>   |  |  |
|  |   | Prepare effective documentation <sup>(4, 6)</sup>  |  |  |



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|---|---|--|------------------------------------|
| <b>Seek and Share Advising Knowledge</b><br>(modified 11) | Knowledge of Academic Disciplines, requirements, policies and options <sup>(4)</sup>                | Have a fundamental understanding of the academic discipline(s) in which advising takes place <sup>(4)</sup>  |                                    |
|   |   | Help students make the connections between requirements and educational/disciplinary objectives <sup>(4,6,9)</sup>   |                                    |
|   | Plan and conduct successful advising interactions <sup>(5)</sup>                                    | Follow 5 sequential steps for advising <sup>(13)</sup>   |                                    |
| <b>Social and Cultural Competencies</b> <sup>(1)</sup>    | Knowledge of undergraduate students <sup>(4)</sup>  | Understand student development, career development, and student learning theories <sup>(4)</sup>   |                                    |
|   |   | Understand demographic characteristics <sup>(4)</sup>  |                                    |
|   |   | Be familiar with generational characteristics and trends <sup>(4,5)</sup> <i>and</i> cultural identities (nationality, race, social class, ethnicity, religion, ability, sexual orientation, etc.) influence thinking and behavior <sup>(14)</sup> |                                    |
|   |   | *Understand unique characteristics of specific student populations (first-generation, minorities, international, returning adults, transfers) <sup>(3,4,5,6,12)</sup>  | <--- refer to interpersonal skills |
|   |   | *Exhibit the relational skills to advise effectively across differences <sup>(4,7,12,15,16)</sup>  | <--- refer to interpersonal skills |
|   |   | *Understand how equitable and inclusive environments are created and maintained <sup>(4,9,12)</sup>  | <--- refer to interpersonal skills |
| <b>Health and Wellbeing</b> <sup>(1, 5)</sup>             | Understand the link between health & wellbeing and academic performance <sup>(adapted from 1)</sup> |  |                                    |
|   | Familiarity with Health/Well-being Issues <sup>(5,17,18,19,20)</sup>                                | Familiarity with Wellness Dimensions <sup>(5,22,23)</sup>  |                                    |
|   | Promoting Good Health/Well-being Practices <sup>(4, 21)</sup>                                       | Exhibit personal behaviors that promote a healthy lifestyle <sup>(21)</sup>  |                                    |
|   | Assessing Health and Well-being <sup>(5)</sup>  | Know the signals of distress in students <sup>(18)</sup>   |                                    |
|   | Appropriately refer students to mental and physical health resources <sup>(4,17,18,24,25)</sup>     |  |                                    |



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## Core Competencies for Inclusive Advising: **Advisees**

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|---|--|--|---|---|
| <b>Interpersonal Competencies</b> <sup>(1, 2)</sup> | Communication skills <sup>(1,4)</sup>          | Communicate in an inclusive and respectful manner. <sup>(1,3)</sup>                        |   |   |
|   | Interpersonal skills <sup>(1,4,9)</sup>        | Develop rapport with advisors <sup>(3,7,8)</sup>   | Understands the role of advising <sup>(1)</sup>   |   |
|   |  | Management of personal relationships. <sup>(1)</sup>                                       |   |   |
| <b>Curricular Competencies</b> <sup>(1)</sup>       | Disciplinary-based competencies <sup>(1)</sup> | Understands course pre-requisites <sup>(1, 9)</sup>  |   |   |
|   |  | Understands discipline-specific skills required to meet curricular goals <sup>(1, 9)</sup> |   |   |
|   |  | Ability to make appropriate progress toward degree completion <sup>(1, 9)</sup>            |   |   |
|   |  |  | Ability to reflect on their educational experiences <sup>(1,4)</sup>  |   |
|   |  | Core Academic Competencies <sup>(1)</sup>  | Ability to identify, developing, and realize plans, goals, and possible careers with the help of the advisor <sup>(9)</sup> | Setting of academic goals was a strong predictor of retention and high GPA. <sup>(26)</sup>   |
|   |  |  | Time management Skills <sup>(1,9)</sup>   | Lower performing students score significantly lower on time-management skills on LASSI. <sup>(27)</sup>   |
|   |  |  | Note-taking <sup>(1,9)</sup>  |   |
|   |  |  | Study Skills <sup>(1,9)</sup>   | Lower performing students score significantly lower on test strategies on LASSI. (Ref 31) Study skills are a precursor of positive class performance and persistence behaviors. <sup>(26)</sup> |
|   |  |  | Critical Thinking <sup>(1,9)</sup>  | Academic self efficacy was a strong predictor in retention and high GPA. <sup>(26)</sup>  |
|   |  |  | Reading/Writing <sup>(1,9)</sup>  | Academic self efficacy was a strong predictor in retention and high GPA. <sup>(26)</sup>  |
|   |  |  | Technical Skills <sup>(1,9)</sup>   |   |
|   |  |  | Reflective Practice <sup>(1,9)</sup>  | Students receiving self-reflection training improved score in Math course and on a national math test. <sup>(28)</sup>  |
|   |  | Goal setting <sup>(1,9)</sup>  | Setting of academic goals was a strong predictor of retention and high GPA. <sup>(26)</sup>                                 |   |



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| Competencies   | Skills  | Concepts, Knowledge and Skills   | Examples of Advisee Success   |
|--|---|--|---|
| <b>Navigating the Institution</b> <sup>(1)</sup>       | Effective use of campus resources <sup>(4)</sup>                        | Identify and connect with appropriate campus personnel and resources <sup>(1)</sup>  | Effectively utilize student systems <sup>(1)</sup>  |
|  |   | Familiarization to portfolio management strategies <sup>(1)</sup>  | Use of portfolio to develop plans and modify goals <sup>(1)</sup>   |
|  | Knowledge of Academic requirements, policies and options <sup>(4)</sup> | Select courses appropriate to skill level and interest <sup>(1)</sup>  |   |
|  |   | Understand curriculum, degree programs, and other academic requirements and options. <sup>(1,3)</sup>  | Actively track progress toward degree <sup>(1)</sup>  |
|  |   | Develop short and long term (personalized) academic plans which incorporate multiple interests and complex goals <sup>(1)</sup>  | Develop a realistic and meaningful educational plan (based on comparative exploration and individual performance) <sup>(1)</sup>      |
|  |   | Effective use of career resources <sup>(4)</sup>   | Gather information on career and graduate school options <sup>(1)</sup>   |
|  |   | Engage in self assessment (skills, interests, abilities, personality, etc.) and self-discovery activities <sup>(1)</sup>   | Actively investigate career and graduate school options <sup>(1)</sup>  |
|  |   | Investigate career and graduate school options <sup>(1)</sup>  |   |
| <b>Social and Cultural Competencies</b> <sup>(1)</sup> | Becoming a Part of the University Community <sup>(1)</sup>              | Utilize Institution specific history, mission, vision, values, and culture to reach educational goals <sup>(modified 3)</sup>  |   |
|  |   | Engage in ongoing assessment and development of educational process. <sup>(modified 3)</sup>   |   |
|  |   | Understand student conduct expectations <sup>(1)</sup>   |   |
|  | Adult Transition <sup>(29)</sup>  | Development of Social Networks and Support Systems <sup>(1)</sup>  |   |
|  |   | Awareness of self- beliefs, values <sup>(1, 9)</sup>   |   |
|  |   | Operate in different cultural contexts <sup>(1, 9)</sup>   |   |
|  |   | Engagement with Community <sup>(1,22)</sup>  |   |
| <b>Health and Wellbeing</b> <sup>(1)</sup>             | Understanding Self-care <sup>(1)</sup>                                  | Understand multiple dimensions of self-care (physical, emotional, spiritual, interpersonal, social and intellectual). <sup>(1,22)</sup>  | Understand the relationship between healthy behaviors, development and quality of life across all life stages <sup>(1)</sup>          |
|  |   | Understand the relationship between health and academic performance <sup>(1)</sup>   | Makes choices consistent with optimal performance <sup>(1)</sup>  |
|  |   | Demonstrate the ability to set goals and make decisions that address health related issues. <sup>(1)</sup>   | Student understands the relationship between healthy behaviors, development and quality of life across all life stages <sup>(1)</sup> |
|  | Knowledge of Campus resources <sup>(4)</sup>                            | Awareness of resources for health and safety related issues (i.e., physical health, mental health, sexual health, alcohol and drug education, violence prevention, etc.) <sup>(1, 4)</sup> | Ability to access and use information from a variety of recognized sources in support of individual development <sup>(1)</sup>        |

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